

PARTS

**Deleted with Cost
Transaction Matching**

2021

FEATURE EXPLANATION:

DELETED TRANSACTION MATCHING

The “Deleted Transaction Matching” feature is new to the parts area of the Rome RO and is explained and demonstrated below.

When an estimate or supplement EMS or Export is imported into an RO, any parts item that has been identified as having been removed or changed during the conversion will be automatically moved to the “Deleted” or “Deleted with Cost” tab of parts. The parts “types” are OEM, Opt OEM, A/M, LKQ, Used or Recon. Often, the original part may have already been ordered and/or received from the intended vendor (ie. The part was written as A/M but was already ordered or received from the OEM vendor as a “OEM price match” part) and in reality does not need to be reordered or received.

The “Deleted Transaction Matching” feature is intended to be used by the parts person to easily switch the ordered or received part between the “Billable RO” tab and the “Deleted with Cost” tab.

There is a setting in Rome to allow this window to automatically appear whenever the parts button is next opened after the est/suppl conversion has occurred.

In the example below, the estimator removed the Temp Sensor and Bracket from the supplement conversion and the parts had already been received.

Parts (0001451 - 2T1BURHE3HC856802)

Print Order Status Tools Notes

Billable RO Deleted - With Cost Deleted - All by ROME Line RO Parts Bin:

Line Number 6

Del Est	EC Ln	Crit Qty	EW Part Num	Order Status Description	Ac Header Vendor	Est Price	Cost Only Vnd. List	Discount	Cost	Supplmnt	Status	Cr	Lv	T1	T2
6	2	1	5211903908	A/M CAPA Bump	AM ABC Parts Intern	220.95	220.95	34.83	144.00		Received	E1		✓	
10	49	1	5252702020	A/M Bumper cover	AM CONTINENTAL	15.00	15.00	53.33	7.00		Received	S2		✓	
12	23	1	5310502010D0	A/M Grille assy bld	AM KSI	132.00	132.00		132.00		Ordered	E1		✓	
14	48	1	5314142020	Emblem	OE Glen Motors Toy	426.53	426.53	33.00	285.78		Received	S2		✓	
19	33	1	8111002M90	LKQ RT Headlamp	LK FENIX PARTS	606.25	606.25		606.25		Ordered	S1		✓	
21	34	1	8115002M90	LKQ LT Headlamp	LK FENIX PARTS	618.75	618.75		618.75		Ordered	S1		✓	
22	14	1	8143002030	A/M CAPA RT Day	AM ABC Parts Intern	372.00	372.00	33.60	247.00		Received	E1		✓	
32	46	1	5320802200	A/M CAPA Latch s	AM CONTINENTAL	63.00	63.00	50.79	31.00		Received	S2		✓	
34	51	1	8879006010	Temp sensor	OE	72.35	72.35				No Order	E1		✓	
35	50	1	8868802220	Temp sensor brac	OE	7.10	7.10				No Order	E1		✓	
37	20	1	8531502520	A/M Washer resen	AM KEYSTONE	60.00	78.00	33.00	52.26	18.00	Received	E1*		✓	

Order Receive Return Rcv. Credit Backorder Make SB MS Level

Damage Core Charge Add Charge Add to PO Split Qty. Notes Status Insert Change Delete

PO Cr. Memo Part Disp Critical Print Phone Book Info Close

Parts (0001451 - 2T1BURHE3HC856802)

Print Order Status Tools Notes

Billable RO Deleted - With Cost Deleted - All by ROME Line RO Parts Bin:

Line Number 1033

Del Est	EC Ln	Crit Qty	EW Part Num	Order Status Description	Ac Header Vendor	Est Price	Cost Only Vnd. List	Discount	Cost	Supplmnt	Status	Cr	Lv	T1	T2
1033	27	1	8879006010	Temp sensor	OE Glen Motors Toy	72.35			48.47	-72.35	Received	E1*		✓	
1034	26	1	8868802220	Temp sensor brac	OE Glen Motors Toy	7.10			4.76	-7.10	Received	E1*		✓	

Order Receive Return Rcv. Credit Backorder Make SB MS Level

Damage Core Charge Add Charge Add to PO Split Qty. Notes Status Insert Change Delete

PO Cr. Memo Part Disp Critical Print Phone Book Info Close

To manually open the DELETED TRANSACTION MATCHING feature, go to the Parts button, click on “TOOLS” at the upper left and select “Deleted Transaction Matching”.

Customer

Parts (0001451 - 2T1BURHE3HC856802)

RO No.:

Print

Order Status

Tools

Notes

Adjust Multiple Level Totals

Make Single Level Transaction

Split Part Quantity

Copy Part Transaction

Critical Part TRT Search

Deleted Transaction Matching

With Cost

Deleted -

Order Stat

Description

908

A/M CAPA

City, ST, Z

10

49

1

5252702020

A/M Bump

12

23

1

5310502010D0

A/M Grille

The Deleted Transaction Matching window will display any transactions that qualify. To qualify, the original transaction must have previously existed and was then removed or changed in a later version of the estimate or supplement.

Select Duplicate to Keep

Original Transactions

	Est	T	Qty	Part Num	Description	Ac	Price Ex
<input type="checkbox"/>	1.033	P	1	8879006010	Temp sensor	OE	72.35
<input type="checkbox"/>	1.034	P	1	886880Z220	Temp sensor bracket	OE	7.10

Total To Make Billable: 0.00

New Transactions

	Est	T	Qty	Part Num	Description	Ac	Price Ex
<input checked="" type="checkbox"/>	34	P	1	8879006010	Temp sensor	OE	72.35
<input checked="" type="checkbox"/>	35	P	1	886880Z220	Temp sensor bracket	OE	7.10

Total To Remove: 0.00

OK

Cancel

The KEY step here is to ONLY click on the items that you want to remain on the “Billable RO” TAB from either the left or right boxes. In the example below I want to keep the two parts in green that have already been received. The estimator in this example had been told by the technician that he did not need these two parts but after the estimator removed them from the RO the parts person updated him that the tech wanted to keep them there until the reassembly was complete and the post scan was successful, so the estimator put the parts back.

ROME

NOTE: The “Total to Make Billable” on the left pane and the “Total to Remove” on the right pane are green. If these amounts are Red in either pane it would indicate that a review of the transactions would be advisable.

[illegible]

Below is the resulting “Billable RO” screen and the two unordered parts are now on the “Deleted All” tab since they were never ordered.

Parts (0001451 - 2T1BURHE3HC856802)

Print Order Status Tools Notes

Billable RO | Deleted - With Cost | Deleted - All | by ROME Line | RO Parts Bin:

Line Number 6

Del Est	EC Ln	Crit Qty	EW Part Num	Order Status Description	Ac	Header Vendor	Est Price	Cost Only Vnd. List	Discount	Cost	Supplmnt	Status	Cr	Lv	T1	T2
6	2	1	5211903908	A/M CAPA Bump	AM	ABC Parts Interr	220.95	220.95	34.83	144.00		Received	E1	✓		
10	49	1	5252702020	A/M Bumper cover	AM	CONTINENTAL	15.00	15.00	53.33	7.00		Received	S2	✓		
12	23	1	5310502010D0	A/M Grille assy ble	AM	KSI	132.00	132.00		132.00		Ordered	E1	✓		
14	48	1	5314142020	Emblem	OE	Glen Motors Toy	426.53	426.53	33.00	285.78		Received	S2	✓		
19	33	1	8111002M90	LKQ RT Headlamp	LK	FENIX PARTS	606.25	606.25		606.25		Ordered	S1	✓		
21	34	1	8115002M90	LKQ LT Headlamp	LK	FENIX PARTS	618.75	618.75		618.75		Ordered	S1	✓		
22	14	1	8143002030	A/M CAPA RT Day	AM	ABC Parts Interr	372.00	372.00	33.60	247.00		Received	E1	✓		
32	46	1	5320802200	A/M CAPA Latch s	AM	CONTINENTAL	63.00	63.00	50.79	31.00		Received	S2	✓		
37	20	1	8531502520	A/M Washer reser	AM	KEYSTONE	60.00	78.00	33.00	52.26	18.00	Received	E1*	✓		
1033	27	1	8879006010	Temp sensor	OE	Glen Motors Toy	72.35	72.35	33.01	48.47		Received	E1	✓		
1034	26	1	8868802220	Temp sensor brac	OE	Glen Motors Toy	7.10	7.10	32.96	4.76		Received	E1	✓		

Order Receive Return Rcv. Credit Backorder Make SB MS Level

Damage Core Charge Add Charge Add to PO Splt Qty. Notes Status Insert Change Delete

Parts (0001451 - 2T1BURHE3HC856802)

Print Order Status Tools Notes

Billable RO | Deleted - With Cost | Deleted - All | by ROME Line | RO Parts Bin:

Line Number 1,1012

Del Est	EC Ln	Crit Qty	EW Part Num	Order Status Description	Ac	Header Vendor	Est Price	Cost Only Vnd. List	Discount	Cost	Supplmnt	Status	Cr	Lv	T1	T2
32	51	1	8879006010	Temp sensor	OE							No Order	E1	✓		
33	50	1	8868802220	Temp sensor brac	OE							No Order	E1	✓		
1012	23	1	5310502010D0	A/M Grille assy ble	AM							No Order	E1	✓		
1013	24	1	5314142020	Opt OEM Emblem	OE							No Order	E1	✓		
1019	33	1	8111002M90	LKQ RT Headlamp	LK		606.25			-606.25		No Order	S1*	✓		
1021	34	1	8115002M90	LKQ LT Headlamp	LK		618.75			-618.75		No Order	S1*	✓		
1031	17	1	5320802200	A/M CAPA Latch s	AM		63.00			-63.00		No Order	E1*	✓		

Order Receive Return Rcv. Credit Backorder Make SB MS Level

Damage Core Charge Add Charge Add to PO Splt Qty. Notes Status Insert Change Delete

PO Cr. Memo Part Disp Critical Print Phone Book Info Close

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